



VIA EMAIL ONLY

June 22, 2023

Michael Graves Michaelgraves1971@gmail.com

Exempt from Review – Acquisition of Facility

Record #:	4229
Date of Request:	June 8, 2023
Facility Name:	Wallace Gardens
Type of Facility:	ACH
FID #:	970130
Acquisition by:	Chief Cornerstone National Assisted Living, LLC
Business #:	3724
County:	Duplin

Dear Mr. Graves:

The Healthcare Planning and Certificate of Need Section, Division of Health Service Regulation (Agency) determined that the project described above is exempt from certificate of need (CON) review in accordance with G.S. 131E-184(a)(8). Therefore, the above referenced business may proceed to acquire the health service facility identified above without first obtaining a CON. In addition, the new operator will be Chief Cornerstone National Assisted Living, LLC. The Agency's determination is limited to the question of whether the above referenced business would have to obtain a CON if the current owners of the health service facility do in fact sell it to the business listed above. Note that pursuant to G.S. 131E-181(b): "A recipient of a certificate of need, or any person who may subsequently acquire, in any manner whatsoever permitted by law, the service for which that certificate of need was issued, is required to materially comply with the representations made in its application for that certificate of need."

If the business listed above does acquire the facility, you should contact the Agency's Adult Care Licensure Section, to obtain instructions for changing ownership of the existing facility.

It should be noted that this Agency's position is based solely on the facts represented by you and that any change in facts as represented would require further consideration by this Agency and a separate determination regarding whether a certificate of need would be required. If you have any questions concerning this matter, please feel free to contact this office.

Sincerely,

Gregory F. Yakaboski Project Analyst

Micheala Mitchell

Micheala Mitchell Chief

cc: Adult Care Licensure Section, DHSR NC DEPARTMENT OF HEALTH AND HUMAN SERVICES • DIVISION OF HEALTH SERVICE REGULATION

HEALTHCARE PLANNING AND CERTIFICATE OF NEED SECTION

LOCATION: 809 Ruggles Drive, Edgerton Building, Raleigh, NC 27603 MAILING ADDRESS: 809 Ruggles Drive, 2704 Mail Service Center, Raleigh, NC 27699-2704 https://info.ncdhhs.gov/dhsr/ • TEL: 919-855-3873 Incoming email request below.

Martha Waller

Administrative Specialist 1 Division of Health Service Regulation, Certificate of Need Section North Carolina Department of Health and Human Services

Main: 919-855-3873 Office: 919-855-3885 martha.waller@dhhs.nc.gov

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From: Ashley DeMarco <ademarco@shinvestments.net>
Sent: Thursday, June 8, 2023 2:46 PM
To: Waller, Martha K <martha.waller@dhhs.nc.gov>
Subject: [External] Wallace Gardens CON Waiver Letter

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Hello Martha,

Can you please provide a CON Waiver letter for an operating assisted living facility? The purchaser is

in agreement to purchase all the assets of the facility including the Real Estate, business/operations and all CON rights of:

Wallace Gardens 1052 NE Railroad Street Wallace, NC 28466

The purchaser contact information is as follows: Chief Cornerstone National Assisted Living, LLC 1906 Elmwood Drive Graham, NC 27253-4369

Name of facility After Closing will be Wallace Gardens. If you could please make the letter to Michael Graves.

Please let me know what else you need to provide CON Waiver Letter.

Ashley DeMarco President Seniors Housing Investments PO. Box 211003 Columbus, OH 43221 614-595-1843 Phone 888-301-9217 Fax ademarco@SHinvestments.net